Department of Financial Studies

2024-2025

Corporate Brochure

MBA-Finance Program
(Erstwhile MFC)

Affiliated to CFA Institute

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MBA Finance Program at a Glance

"If you are looking for an MBA in Finance, the Department of Financial Studies (DFS) , University of Delhi (erstwhile MFC), is the place where you can actualize your ambition"

To excel in the corporate world, creating a unique niche is crucial. Nestled within the prestigious University of Delhi, the Department of Financial Studies, established in 1987, has been shaping adept financial professionals for India's dynamic finance sector for over 37 years. The rigorous full-time two-year MBA (Finance) program, formerly known as the Master of Finance and Control (MFC), is affiliated with the CFA Institute and addresses the evolving corporate demands. A stringent selection process admits only the most talented candidates, enabling competition with leading national and international B-schools. The combined efforts of students, faculty, staff, and alumni integrate deep academic knowledge with practical financial application. Our faculty, a mix of core members and visiting scholars, are accomplished scholars and industry experts dedicated to student growth. Recognized among the top 15 B-schools for MBA in Finance by InsideIIM, our program stands out with an outstanding Return on Investment. Notably, our institute offers a robust platform for placements with a commendable "company-to-student" ratio, attracting esteemed recruiters like De Shaw Arcesium, Deloitte, Ernst & Young, and more. Recently topping India Today's rankings as the premier business school, we're celebrated for our blend of modest fees and unparalleled placement records.

Why Choose MBA Finance From DFS?

- It is offered by the prestigious University of Delhi.

- Unlike most other institutes where you start with the general MBA and then move towards a specialization, it starts to build your base in finance right from the Day 0.

- The faculty is one of the most important factors for an institute, and the MBA Finance Program is blessed in that aspect. MBA-Finance Program faculty, both core and visiting, consists of scholars and researchers with a solid hold on their subject and a lot of industry exposure and are always ready to help students to learn and grow.

- Our recruiters include top companies such as De Shaw, Arcesium, Deloitte, Ernst & Young, KPMG, Axis Bank, SBI Capital Markets, Motilal Oswal, HDFC Bank and Mahindra Group.

- The MBA Finance Program offers a specialized course designed to equip students with key conceptual and analytical skills in financial decision-making. This course stands out due to its balanced approach, covering both fundamental managerial topics like Managerial Economics, Quantitative Techniques, and Corporate Law along with areas including Financial Management & Services, International Finance & Accounting, Investment Management, and Project Appraisal.

- The curriculum now includes new subjects like Derivatives & Risk Management, Treasury Management, Real Estate Investment, Insurance Management, Mutual Funds, and Equity Research. Students also gain expertise in statistics and machine learning through courses in Statistics, Econometrics, and Business Analytics.

From the desk of Programme Coordinator

Prof. Sanjay Sehgal

> The true essence of the MBA Finance programme lies in producing not only proficient and astute managers, but also rather true professionals

In order to accomplish momentous feats, to rise in the corporate world, it's important to carve out a niche for oneself to stand out from the crowd. Since its inception way back in 1987, a foray into an uncharted territory in the Indian educational scenario, the institution has been grooming financial professionals who are well equipped to serve the dynamic Indian finance industry. Its flagship programme of MBA Finance, erstwhile Master of Finance and Control (MFC), is a niche course in finance designed and developed to cater to the ever-changing needs of the corporate world. A comprehensive and rigorous selection process ensures qualification of only the most ingenious and dedicated minds from the country, allowing us to compete with the best of national and international B - schools. The synchronized efforts of the students, faculty, staff and the alumni are aimed at amalgamating the exhaustive academic knowledge and its pragmatic application in the financial sector. The true essence of the MBA Finance programme lies in producing not only proficient and astute managers, but also rather true professionals. MBA Finance is a programme that not only caters to the analytical aspect of finance but also to the all-round growth of its students by providing them requisite skills and consciousness to flourish in the corporate world. The internship programme, guest lectures, seminars and case studies provide an invaluable exposure to the students under the guidance of our experienced and competent faculty. MBA Finance programmes have played a seminal role in the corporate and financial sector of the country, with our alumni working in diverse economic and financial disciplines, which is a testimony to this fact. We heartily invite you on board to join this growing fraternity of people and look forward to building a long-term mutually beneficial relationship.

From the Desk of Placement Advisor

"MBA-Finance focuses not only on professionals but also prepares individuals to undertake social responsibilities through community service programmes"

Dr. Varun Dawar

Dr. Pankaj Chaudhary

With the financial markets changing in a blink, the world needs human resources to be adaptable to the dynamic status quo yet grounded in values. With its lauded pedagogy of over three and a half decades, the MBA-Finance Program prepares students to not just act as assets to the organization that they become a part of but also to the world at large. The MBA-Finance Program has a curriculum that provides in-depth knowledge, cross-functional integration, and strong analytical & interpersonal skills with a global perspective. MBA-Finance focuses not only on professional development but also prepares individuals to undertake social responsibilities through community service programmes. The elective subjects offered in the second year help students to excel in their areas of interest. The student profile is a vibrant mix of diverse backgrounds and thus gives the batch a new outlook on ideas and situations. Our alumni are reputed and hold offices in the most esteemed organizations worldwide. The faculty consists of distinguished and learned academicians who provide students not only with theoretical knowledge but also guide them with practical examples and projects. The students also get the privilege of interacting with guests from the industry who have achieved various accolades in their respective work fields. MBA Finance Program focuses not only on professional development but also prepares individuals to undertake social responsibilities through community service programmes, Industry visits, workshops, and co-curricular programs that are a regular feature at the department. Students' preparation and hard work to gain knowledge would remain dormant without the corporate relations we are honoured to share with members of the business world. Therefore, I invite you to participate in the campus placement process for the year 2023-24. We look forward to a strong and lasting relationship with our corporate partners.

CFA University Affiliation Program

Scholarship holder

Ms. Nikita Chugh
MBA(F) - Bo25

01 The Department of Financial Studies is one of the few academic institutions which was recently welcomed into the CFA University Affiliation Program. Academic institutions that embed a significant portion of the CFA Program Candidate Body of Knowledge (CBOK) including the Code of Ethics and Standard of Professional Conduct - into their curriculum are eligible to participate in the University Affiliation Program.

Mr. Anurag Malhotra
MBA(F) - Bo25

02 An Affiliated University signals to their students and to employers that their curriculum is closely tied to the practice of investment management and is helpful to students preparing for the CFA Program exams. The affiliation is a signal to industry as well as potential students that the MBA Finance Program curriculum is closely linked with professional practice hence giving an edge to those students who are sitting for CFA Exams. As a result of this recognition the students of the MBA Finance Program are also entitled to scholarships for the CFA Program.

Mr. Aryan Sinha,
MBA(F) - Bo25

03 We're thriiled to share that Department of Financial Studies is part of the prestigious CFA University Affiliation Program. As a testament to this commitment, the department has proudly granted CFA Scholarships to three outstanding MBA Finance students

About the Course Curriculum

The MBA Finance Program offers a niche course that seeks to equip students with conceptual and analytical skills in financial decision-making. What sets this course apart from other contemporary courses in the area of management is the balanced blend of various aspects of finance. The students are provided with inputs in the basic areas of managerial decision-making, such as Managerial Economics, Quantitative Techniques, Corporate Law etc., as well as in different areas of finance such as Financial Management, Valuations, Investment Analysis, Wealth Management, Financial Services, Tax Planning and so on. To keep students abreast with the latest developments in the field of finance, the curriculum has been updated to include new courses such as Derivatives & Risk Management, Treasury Management, Real Estate Investment Management, Insurance Management, Mutual Funds Management, Equity Research, Alternative Investments, Financial Econometrics etc. Additionally, students gain proficiency in Stata, R programming language, Python, Data Visualization (Power Bi) through a combination of classroom teaching and supplementary workshops.

Semesters

01

- Managerial Economics
- Business and Corporate Laws
- Financial Accounting and Reporting
- Business Mathematics and Statistics
- Management Concepts and Organization Behaviour
- Indian Financial System
- Financial Management

02

- Macro-Economic Theory and Policy
- Quantitative Techniques for Management
- Financial Analysis and Valuation
- Management Accounting and Control Systems
- Introductory Econometrics
- Investment Analysis
- International Finance

03

- Financial Services and Wealth Management
- International Accounting
- Portfolio Management
- Financial Derivatives and Risk Management
- Business Management and Strategy

04

- Financial Econometrics and Equity Research
- Strategic Financial Management
- International Finance
- Project Planning Appraisal and Financing
- Project Study

Electives

- Fixed Income Securities
- Tax Planning
- Behavioural Decision Making & Negotiation Skills
- Corporate Governance & Business Ethics

- Business Analytics & Financial Modelling
- Business Strategy
- Management of Financial Institutions
- Real Estate & Alternative Investments
- Marketing of Financial Services

Core Faculty

Prof. Sanjay Sehgal | M.Phil. (Finance), Ph.D. (Finance)

Investment Analysis, Portfolio Management, Financial Econometrics, Corporate Finance

Prof. Sanjay Sehgal is a distinguished academic with extensive experience and achievements in the field of finance. He completed his Post-Doctoral Research on 'Multi-Factor Asset Pricing' from the Department of Accounting and Finance at the London School of Economics in the U.K. Throughout his career, Prof. Sehgal has completed six major research projects and has made significant contributions to academic literature, having authored a research book and 123 research papers published in refereed international and national journals. He is an influential figure in finance, serving on the editorial board of leading finance journals and previously being a member of the SEBI committee on Investor Education and Protection. His excellence has been recognized with several prestigious awards, including the Commonwealth Fellowship in 2001, the Indo French Social Sciences award in 2007, and the SRCC Illustrious Alumni award in 2008. Under his mentorship, 24 research scholars have been awarded PhDs, and he currently supervises nine PhD scholars.

Prof. Amitabh Gupta | M.Com, M.Phil. MFC (MBA Financial Management), Ph.D. (Finance)

Corporate Finance, Capital Markets, Investment & Security Analysis

Prof. Amitabh Gupta is a distinguished Professor of Finance with an impressive academic and professional background. Holding an M.Com, M.Phil, MFC (now MBA Finance), and Ph.D. from the University of Delhi, he specialized in Finance and notably topped the M.Com examination at South Campus while securing the 3rd position in the MFC program. Prof. Gupta brings a wealth of experience from the financial services industry, particularly in equity research and investments, having been a member of the Investment Committee of a mutual fund. His academic pursuits took him to Paris in 2003 as a Research Fellow at Maison des Sciences (MSH). He has undertaken four research projects, authored a book, co-edited two books, and published 40 research papers on diverse topics including Corporate Finance, Mutual Funds, and Corporate Governance. Prof. Gupta's contributions extend beyond research and teaching. He has been a Member of various influential committees, including the Panel for promoting officers at one of India's largest banks, the Admissions Advisory Committee, and sub-committees on Online Aptitude Tests and Payment Gateway. Additionally, he serves on the Governing bodies of two colleges at the University of Delhi. He has shared his research insights at 30 conferences, 10 of which were international, presenting in countries such as Italy, Turkey, Brazil, Argentina, the USA, Czech Republic, Chile, and virtually in Latvia and Hungary. His work has earned accolades, with three of his research papers being recognized as best papers at conferences. As an active member of the academic community, Prof. Gupta has guided four doctoral students and served on the Committee on Financial Markets and Corporate Governance of the Institute of Chartered Accountants of India. He is frequently invited as a panel speaker, session chair, and paper discussant at national and international conferences, and acts as a scientific referee for several journals. Prof. Gupta has also significantly contributed to curriculum revision at various educational institutions and serves on their Departmental Research Committees. He is a regular examiner of Ph.D. theses for various universities both in India and abroad, and has traveled extensively across the globe.

Core Faculty

Dr. Varun Dawar | B.Com. (Hons), PGDM (Finance), Ph.D.

Financial Accounting & Reporting, Financial Services and Wealth Management

Dr. Varun Dawar has an extensive background in financial markets, having worked as an Equity Analyst and Portfolio Manager with esteemed firms such as JP Morgan and Max Life Insurance Limited. His expertise lies in financial accounting, corporate finance, and business valuation, areas in which he has conducted significant research. His scholarly work has been widely published in both national and international journals, earning him a respected reputation in the academic community. Additionally, Dr. Dawar has coauthored books on 'Corporate Finance' (published by Prentice Hall) and 'Financial Accounting and Analysis' (published by Taxman), further contributing to his field of expertise

Dr. Nidhi Jain | B.Com, M.Com, M.Phil. (Marketing), Ph.D.

Services Marketing, Business & Corporate Laws, Management Accounting & Project Study

Dr. Nidhi Jain, a gold medalist from the University of Delhi and a Doctorate from the Faculty of Management Studies (FMS) at the same university, brings over 25 years of teaching and research experience to her field. She has completed significant research projects, including a major project on ‘Developing MIS for Foreign Exchange Exposure Management’ and a minor project on ‘International Financial Flows.’ Dr. Jain has authored two books, ‘Restructuring Indian Financial System’ and ‘Foreign Exchange Risk Management,’ and has published numerous research articles, showcasing her expertise and contributions to the field of finance.

Dr. Pankaj Chaudhary | Ph.D. (Finance)

Econometrics, Financial Derivatives, Statistics and Business Analytics

Dr. Pankaj Chaudhary obtained his undergraduate degree from Shri Ram College of Commerce, University of Delhi, and went on to complete his postgraduate degree in Commerce from the Department of Commerce at the Delhi School of Economics. He also holds a Master's degree, MSc. in Finance and Investment from the University of Edinburgh, United Kingdom, and a Ph.D. from the Department of Commerce at the Delhi School of Economics, University of Delhi. With more than a decade of teaching and research experience, Dr. Chaudhary has established himself as a knowledgeable and dedicated academic in the field of commerce and finance.

Core Faculty

Dr. Ritesh Kumar Mishra | Ph.D. (University Of Delhi)

Macro Economics, Micro Economics & Econometrics

Dr. Ritesh Kumar Mishra received his M.A. in Economics from Pondicherry Central University and his Ph.D. from the Department of Finance and Business Economics (formerly the Department of Financial Studies) at the University of Delhi. In recognition of his contributions to the field, he was honored with the 'Prof. M.J. Manohar Rao Junior Economist Award' by The Indian Econometric Society in 2017. Dr. Mishra's research primarily focuses on International Trade and Financial Economics, where he has made significant scholarly contributions.

Dr. Saurabh Singh | Ph.D. (Jamia Millia Islamia)

FinTech, Data Science, Credit Risk Analysis, Financial Services and Wealth Management

Dr. Saurabh Singh has a keen interest in FinTech, Financial Services, Portfolio Management, Stock Markets, and Digital Transformation. He brings several years of experience working in the financial services industry to his academic pursuits. Dr. Singh holds a certification in Applied Data Science, which includes expertise in Machine Learning, Statistical Analysis, and Scientific Computing, and is also JAIIB certified. His research has been published in reputed journals, and he has presented his work at numerous international and national conferences. He is a member of AIMA, DMA, and IIBF, highlighting his active engagement with professional organizations in his field.

Association of Finance and Control (AFCON)

The heartbeat of our department, pulsing with collaboration, innovation, and excellence."

The Association of Finance and Control (AFCON) is the student body of the Department of Financial Studies, responsible for the department's smooth functioning. AFCON bridges the gap between the college, students, alumni, and the broader financial world, enhancing the educational experience and supporting career development through various activities and initiatives. The following are the core committees represented by AFCON:

Corporate Relations and Placement Committee | Corporate Communication and Public Relations Committee | Alumni Relations Committee | Organizing, Logistics & Convention Committee | Entrepreneurship & International Relations Committee

Association of Finance and Control

The jury of office bearers consists of all core members of AFCON, including the President, Vice President, and Treasurer, along with the Secretaries and Joint Secretaries of all core committees.

Mr. Vishwam Sharma
President

Mr. Harshit Aggarwal
Vice President

Mr. Anurag Malhotra
Treasurer

Conclusion

AFCON transcends being just an administrative body, it embodies the heart of our department, nurturing collaboration, innovation, and excellence. We are committed to upholding the highest standards of academic and professional integrity, and we strive to create an inclusive environment where every member can thrive.

Corporate Relations and Placement Committee

The Corporate Relations and Placement Committee at the Department of Financial Studies plays a pivotal role in shaping the future of our students by nurturing them into innovative global business leaders, entrepreneurs and policymakers. Serving as a vital link between the industry and the institute, we meticulously handle key engagement avenues such as Campus Placements and Internships, Live Projects, Trainings, Workshops and Leadership Sessions. Our team interacts closely with senior industry leaders and stakeholders to forge new relationships and maintain existing ones. With a shared responsibility for enhancing the skill sets of our students, we strive to continuously improve placement outcomes year after year, ensuring that our graduates are well-prepared to excel in their chosen fields within the industry.

Finance Insights Series

Finance Insights, organised by the Corporate Relations and Placement Committee, represents a captivating endeavour aimed at uniting industry professionals for enlightening conversations and collaborative prospects. This initiative enriches our community with invaluable knowledge and connections. Crafted to nurture partnerships and elevate corporate exposure, it stands as a dynamic venture delving into the expansive domains of finance and beyond. Here, we unlock precious insights and foster profound connections, shaping a path towards collective growth and success.

Finance Insights 1.0: Real Estate Edition

"Alternative Real Estate Investments: Diverging from Conventional Real Estate" explored the evolving landscape of real estate investment strategies. Traditional practices were challenged by changing market dynamics and technological advancements. The panel uncovered emerging trends and opportunities beyond conventional approaches, inspiring and empowering investors to navigate the real estate market with confidence and foresight by embracing alternative investment strategies.

Speakers

- Mr. Ashwin Chadha, CEO, India Sotheby's International Realty (Moderator)
- Mr. Gautam Babbar, Head- Acquisitions and Investments (North), Goodrej Properties
- Mr. Sourabh Moulick, Head-Partner Business, L&T Realty
- Mr. Manoj Dua, President and CFO, Omaxe Limited

Finance Insights 1.1: Asset Management Edition

Asset Management edition titled "Diversification and Portfolio Management: Strategies for Weathering Market Storms" the importance of structured conversations was emphasized, showcasing how they distinguish professionals and offer numerous benefits. Attendees gained fascinating insights into the workings of mutual funds. Expertise on building strong client relationships was shared, focusing on understanding client needs and preferences, and tailoring portfolios using the EARTH framework for effective management. Additionally, the dynamic nature of portfolio construction was highlighted, stressing that portfolios must be managed objectively to adapt to continuous changes driven by microeconomic and macroeconomic factors.

Speakers

- Mr. Sanjai Seth, CEO at Money Securities (Moderator)
- Mr. Gaurav Rustagi, Senior Partner At Motilal Oswal Financial Services Ltd.
- Mr. Kunal Jain, Partner at Alpha Capital
- Mr. Monish Ganguli, Founder of KG Capital

Finance Insights 1.1: Private Investment Edition

Private Investment edition titled "Fueling the Fire: How VCs and PEs Ignite Startup Success" speakers emphasized key aspects of the entrepreneurial journey. Beyond just having an idea, purposeful fundraising and understanding its purpose were highlighted. The importance of resilience and viewing "No" as "Not now" was reinforced, along with the necessity of thorough pre-launch research to avoid startup failures. Insights on entrepreneurial obsession and the PERSISTENT framework provided a comprehensive guide to startup success, stressing the significance of timing and innovation.

Speakers

- Mr. V Swaminathan, Startup Investor, Director, Surya Herbal Ltd. (Moderator)
- Mr. Saurabh Jain, Co-Founder, Founders Sphere Venture Capital
- Mr. Rakesh Sinha, Founder & CEO, Quintes Global Pvt. Ltd.
- Mr. Manish Johari, Consulting Director, Maple Capital Advisors

Elected Members

Mr. Subhrojyotee Ghosh, Secretary | Mr. Shobhit Gupta, Jt. Secretary

Committee Members

Ms. Ekta Shroff | Ms. Hrutika Abuj | Ms. Shruti Arya | Mr. Ashish Kirar

Corporate Connect Series

Mr. Sourabh Moulick | Head - Partner Business - North Zone

Company: L & T Realty

Topic: Evolving landscape of real estate and current market trends

Mr. Sourabh Moulick delivered a captivating guest lecture on real estate sector for the DFS students. His insights into the intricacies of the luxury real estate market, delivered with passion, provided attendees with a deeper understanding of the subject.

Mr. Priyankar Biswas | Associate Director

Company: BNP Paribas

Topic: Finance in Practice in Equity Research

The session provided students with a deep understanding of the dynamics and career path within equity research. The session highlighted the intricacies of the profession, emphasizing the qualities and skills required for success.

Mr. Harish Goel | Director - Investment Research and Financial Services

Company: BNP Paribas

Topic: Investment Research - A Paradigm Shift into the Real World

The session was about the distinctions between buyside and sell-side research reports, career progression, and the diverse landscape of investment research. Practical examples involving companies like Tesla and Paytm.

Mr. Arun Gupta | Commodity and Energy Head

Company: Futures First

Topic: Navigating the Commodities and Energy Market: Insights and Career Pathways

From oil to corn, the commodities and energy markets fuel our world. This lecture navigated this dynamic sector, unpacking how it works and the forces that drive prices. We then explore exciting career paths, from trading energy futures to shaping a sustainable future.

Mr. Maneesh Srivastava | Co Founder and Director

Company: Alphavalue Consulting

Topic: Valuations, Angel Investing and Mergers & Acquisitions

The financial world thrives on determining value, fueling innovation, and reshaping industries. This lecture unpacked valuations, the cornerstone of financial decisions. We dived into angel investing, the lifeblood of early-stage ventures. Finally, we explored mergers & acquisitions, the forces that sculpt the business landscape.

Mr. Anuj Bansal | Vice President

Company: Lightspeed Ventures

Topic: Valuations and their impact on private and public markets

The session explored the significance of valuations across both market sectors. The session covered valuation methodologies, their implications in private and public markets, and the factors influencing them.

Corporate Communications and Public Relations Committee

Reputation Architects: Shaping our Brand Narrative

The College's Corporate Communication and Public Relations (CC&PR) team shines a spotlight on our institution. They strategically craft and promote a strong brand image through various channels. The Public Relations arm orchestrates engaging campaigns for events like lectures and alumni gatherings. CC&PR goes beyond promotion. They create compelling materials for all events, ensuring clear messages resonate with the audience. This includes supporting admissions by engaging with prospective students throughout the process.

But their impact goes further. Through innovative communication and stakeholder engagement, CC&PR elevates the department's national reputation as a leader in financial education. Their expertise showcases our excellence and achievements to a wider audience. The team isn't limited to traditional methods. They manage the college website and social media platforms, extending our reach beyond campus. Additionally, CC&PR cultivates an online community through the student blog, Abhivyakti, featuring insightful finance articles. Their efforts to collaborate with prominent online platforms further boost our department's visibility. By harnessing the power of digital communication, CC&PR amplifies our college's voice, making it a beacon of academic excellence and innovation on the global stage.

Elected Members

Mr. Hari Om Kumar, Secretary | Mr. Jatin Sadija, Jt. Secretary

Committee members

Purnima Singh	Sagar Singh	Harsh Jain
Rishit Dhika	Tanishq Ghiya	

Alumni Relations Committee

More Than Memories: Fostering Lifelong Connections and Empowering Alumni Success

The Department of Financial Studies fosters a lifelong connection between our esteemed alumni and vibrant student body. Our Alumni Relations Committee, led by passionate alumni and current students, bridges the gap between generations. We organize events like reunions, guest lectures, and more to strengthen the alumni network and enrich the student experience.These initiatives create a platform for alumni to reconnect, share valuable insights, and contribute to the Department's legacy. Alumni gatherings draw esteemed graduates back, fostering a sense of community and promoting professional development through knowledge exchange. Looking beyond alumni engagement, we also focus on holistic student development. Through collaborative efforts with alumni, we equip students with the skills, knowledge, and networks crucial for success in finance. Our aim is to nurture confident and compassionate leaders who make a significant impact. In short, the Alumni Relations Committee cultivates an inclusive community where both alumni and students thrive, develop, and leave a lasting legacy. We are dedicated to fostering meaningful connections, promoting personal and professional growth, and fostering collaboration across our diverse network.

Alumni Meet

In 2023, the Department of Financial Studies Alumni Relations Committee orchestrated highly successful annual alumni meets in Delhi and Mumbai, marking a significant milestone in nurturing strong connections and enduring camaraderie among alumni. These eagerly anticipated gatherings served as poignant reunions, attracting esteemed graduates from diverse backgrounds and professions. Both events commenced with a welcome address from the Committee's secretary, stressing the importance of maintaining ties with one's alma mater and networking with fellow alumni. Attendees enjoyed a diverse range of activities, including engaging networking sessions and nostalgic reflections on shared experiences. The events provided a platform for alumni to reconnect, share stories, and cultivate meaningful connections, reinforcing their enduring bond with the alma mater. The gatherings underscored the deep camaraderie and support within the alumni community and celebrated the enduring legacy of the institution. Concluding with a cake-cutting ceremony and dinner, presided over by the Committee's president, the events were heartening as alumni returned to share their journeys with current students. The committee looks forward to expanding these successful alumni meets.

Elected Members

Ms. Chhavi Gautam, Secretary | Mr. Mukul Hedaoo, Jt. Secretary

Committee Members

Amanullah Khan | Harsh Arya | Ishan Sethi | Kush Khandelwal

Rakesh Panda | Prabhav Tiwari | Priya Mittal

Prominent Alumni

Name: Viney Chadha
Designation: Chief Risk Officer
Company: Moody's Investors Service

Name: Sanjiv Saraff
Designation: Jt. Managing Director
Company: BOB Capital Market

Name: Amrita Farmahan
Designation: MD & CEO
Company: Ambit Wealth Management

Name: Anshul Jain
Designation: Chief Executive - India, SE Asia, APAC tenant representation
Company: BOB Capital Market

Name: Ashish Khetan
Designation: Founder
Company: Serenity Wealth

Name: Himanshu Kohli
Designation: Founder
Company: Client Associates (P) Ltd.

Name: Sumit Kakkar
Designation: Head Credit Compliance - Advances & Loan Products, Credit Advisory, RRD
Company: HDFC Bank

Name: Sameer Kaushal
Designation: Executive Director
Company: Standard Charted Private Bank

Name: Sanjay Menon
Designation: MD
Company: Publicis Sapient India

Name: Vineet Jain
Designation: Chief Business and Digital Officer
Company: Anand Rathi brokers

Name: Sumeet Bhambri
Designation: Global Head-Advisory, Strategic Solutions, Wealth Management
Company: Standard Chartered Bank

Name: Rohit Chugh
Designation: Director
Company: Crisil

Name: Vineet Chadha
Designation: Partner & Head- Venture Capital
Company: TATA Capital Limited

Name: Ajay Tyagi
Designation: Head of Equity
Company: UTI Asset Management Company

Prominent Alumni


Name: Amit Sachdeva
Designation: Director
Company: HSBC Securities & Capital Markets pvt. Ltd.


Name: Ashish Dutta
Designation: MD
Company: Accenture Analytics


Name: Aniruddha Naha
Designation: Executive Director & Chief Investment Officer
Company: PGIM India Mutual Funds


Name: Abhishek Das
Designation: Chief Investment Officer
Company: Pramerica Life Insurance


Name: Anil Gupta
Designation: Sr. Vice President
Company: ICRA Ltd.


Name: Ankit Agrawal
Designation: Founder & CEO
Company: Insurance Dekho.


Name: Akshi Goel
Designation: Vice President
Company: Genpact


Name: Avijit Saha
Designation:Deputy Vice President
Company: Bandhan Bank


Name: Gurleen Kaur
Designation: Vice President
Company: Deutsche Bank


Name: Isha Chawla
Designation: AVP
Company: Natwest Group


Name: Piyush Joshi
Designation: Director
Company: Morgan Stanley


Name: Pravesh Khanna
Designation: AVP
Company: Tata Cleantech Capital


Name: Siddhartha Kaushik
Designation: Assistant Vice President & Sector Head
Company: Moody's Investors Services

Entrepreneurship and International Relations Committee

Empowering Students, Enabling Startups: The DFS's Entrepreneurship Hub

The Entrepreneurship Cell within our committee serves as a pivotal resource for students aspiring to venture into entrepreneurial pursuits. We offer a range of programs including mentorship from experienced entrepreneurs, workshops, and networking events. These initiatives equip students with practical skills and industry insights essential for transforming innovative ideas into viable business ventures. By bridging theoretical knowledge with practical application, the Entrepreneurship Cell enriches the academic experience of DFS students and broadens their career prospects beyond traditional finance roles.

Techathon

A cornerstone of our annual calendar is Techathon, our flagship event that attracts participants nationwide. Techathon Chapters focuses on fostering innovations in fintech and analytics domains, evaluating disruptive business models with potential industry impact. Winners not only receive seed capital but also gain access to investors and incubation support, facilitating their journey from concept to successful startup. Techathon underscores our commitment to nurturing entrepreneurial talent and promoting innovation within the financial sector. Our faculties and International Relations student committee are making concerted efforts to restart the Student Exchange Programme. To achieve this, we have reinitiated our meetings with Mr. Florent Deisting, a Professor associated with universities in France, to reestablish the student exchange program. We have also invited delegates from Japan to initiate discussions to establish new relationships for exchange programs. Professors Hamana and Jitsukawa visited our department to further this initiative.

In today's globalized economy, international exposure is essential for aspiring entrepreneurs. The International Relations arm of our committee actively cultivates partnerships with global organizations and universities. These collaborations offer students opportunities for cross-cultural learning, exchange programs, and insights into international business practices. Through strategic alliances with institutions like ESC Pau in France and REIMS Business School, we facilitate student exchanges, joint research initiatives, and summer training programs, enriching the educational experience and broadening perspectives.

Future plans and conclusion

Looking ahead, our committee aims to establish an Incubation Cell that will further support budding entrepreneurs by providing dedicated mentorship and resources for business idea development. Additionally, we are committed to expanding our network of international partnerships to offer DFS students even more opportunities for global engagement and collaborative learning. In conclusion, the Entrepreneurship and International Relations Committee at DFS stands at the forefront of promoting innovation, entrepreneurship, and global connectivity among students. Through our initiatives and partnerships, we continue to empower future leaders in finance and entrepreneurship, preparing them to navigate and excel in a competitive global marketplace

Elected Members

Mr. Ashutosh Soni, Secretary | Ms. Noorash Parveen, Jt. Secretary

Committee members

Aman Agarwal	Anurag Malhotra	Arjun Singh Kataria
Indra Pal Patel	Jyoti Sharma	Nikita
Prabhu Kiran US	Priya Mittal	



Organising, Logistics and Convention Committee

The Behind-the-Scenes Symphony: Organizing, Logistics & Convention Management

The Organizing, Logistics & Convention Committee (OLCC) is responsible for organizing each event with the utmost professionalism taking care of all the minute details. The committee conducts the flagship event of the Department of Financial Studies, The Annual Convention, wherein many prominent personalities in the field of Finance, Consulting, Analytics & Economics come together under one roof.

The Annual Convention

The Annual Convention is a platform for engaging discourse, networking opportunities, and exploration of innovative strategies shaping the future of finance. It provides an opportunity for students to interact with eminent personalities from across the world of finance and gain valuable insights about the industry and its emerging trends.

Annual Convention 2023

The Department of Financial Studies successfully organized its 36th Annual Convention on September 23rd, 2023, at the prestigious India Habitat Centre. This year's convention had the theme "Green Footprints in Financial Services", emphasizing sustainability and environmental responsibility in the financial sector. The convention featured dynamic discussions and insights across key areas including Consulting, Green Building Finance, Banking and Credit Rating, and Mutual Funds and ESG Investing.

Elected Members

Mr. Aryan Sinha, Secretary | Mr. Omansh Sharma, Jt. Secretary

Committee members

Kartikeya Sinha | Prateek Pranav Gupta |

Rushikesh Kothawale | Dhawal Agarwal

Anurag Kumar

Guests at the **Annual Convention 2023**

Chief Guest

Mr. Sanjiv Saraff, Joint Managing Director- BOB Capital Markets Limited

Guest of Honor

Professor Florent Deisting, Director of Societal Transition- TBS Education

First Panel Discussion-Consulting

1. Mr. Pulak Mishra - General Manager at ENEN Green
2. Mr. Labanya Prakash Jena, CFA, SCR - Climate Policy Initiative - Senior Manager & Head at Centre for Sustainable Finance
3. Ms. Barkha Chhabra - Director (M&A) at ONEtoONE ILO Consulting
4. Mr. Pankaj Wadhwa - Deputy Director General at Indian Sugar Mills Association
5. Mr. Aman Gambhir - Principal Consultant at Caston Corporate Advisory Services

First Technical Session- Banking and Credit Rating

1. Mr. Rahul Agrawal – Deputy General Manager – IFCI Limited
2. Mr. Nishant Bansal – AVP, Debt & Special Situations, Strategy and Transactions, EY India

Fireside Chat- Green Building Finance

1. Mr. Rakesh Bhatia - CFO of Tata Capital
2. Ms. Neha Kumar - Head – South Asia Programme at Climate Bonds Initiative
3. Mr. Mridul Upreti - Sector lead- Tourism, Retail & Property at International Finance Corporation (IFC)

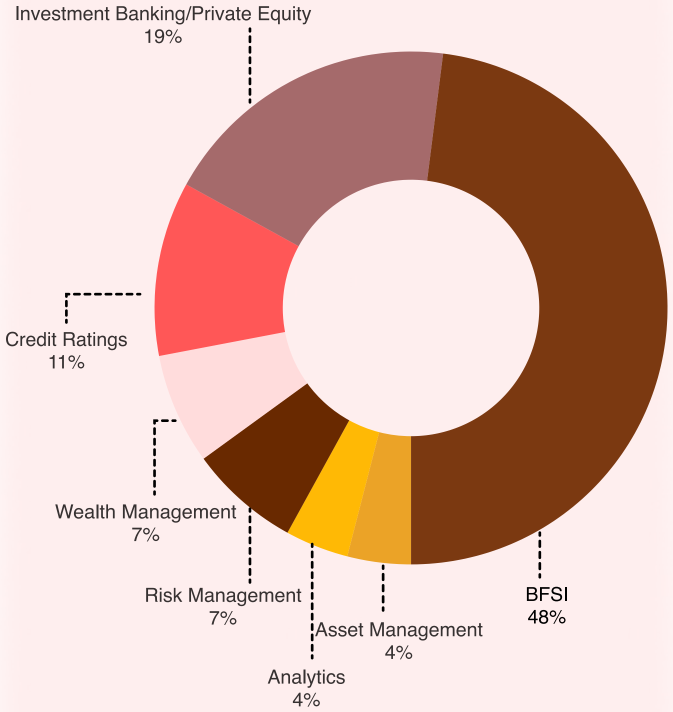
Second Technical Session- Mutual Funds and ESG Investing

1. Dr. Mukesh Jindal CFA, CFP, Ph.D. – Partner Alpha Capital
2. Mr. Mohit Sharma – Director & Co. Head – Indian Retail Sales at Franklin Templeton Investments
3. Ms. Priyanka Dhingra – ESG Specialist – SBI mutual Fund
4. Mr. Amit Malhotra – Vice president – DSP Mutual fund
5. Mr. Abhishek Das – Chief Investment Officer – Pramerica life Insurance

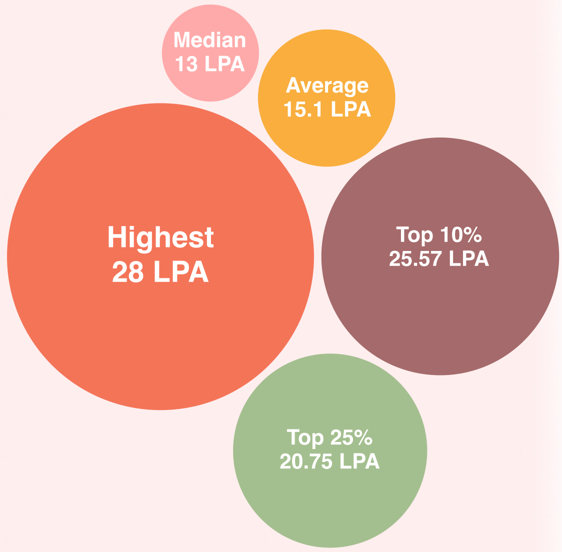
2023-24

Final Placements

Domain



CTC Details (in LPA)



Our Corporate Partners

Acuite RATINGS & RESEARCH

ACUITY KNOWLEDGE PARTNERS

ANAROCK VALUES OVER VALUE

Arcesium

AXIS BANK

BAJAJ | Allianz

BOX™ Personal Financial Advisors

D E Shaw & Co

HDFC BANK

ICICI Bank

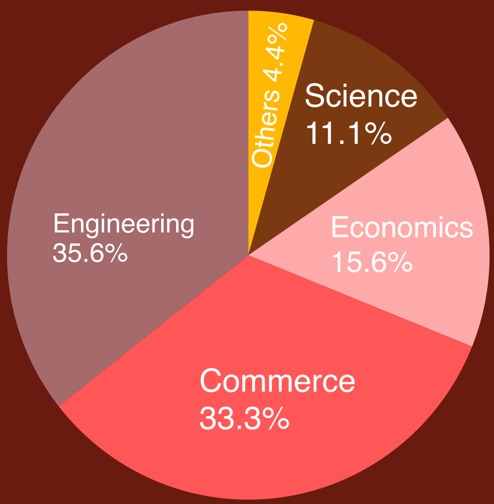
ICRA ANALYTICS A Group ICRA Company

KiE Square

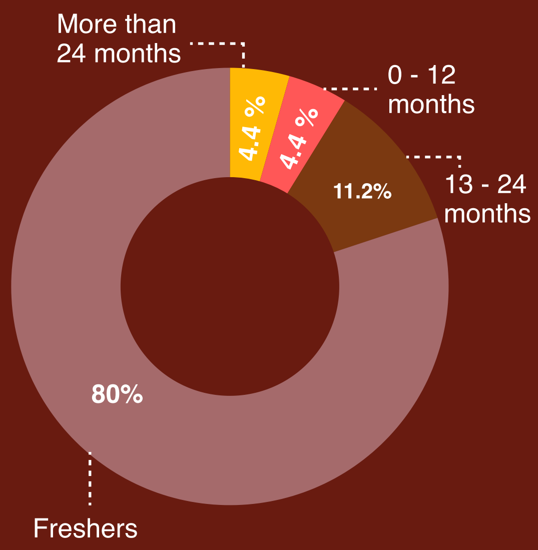
Pramerica

Batch Profile 2023-25

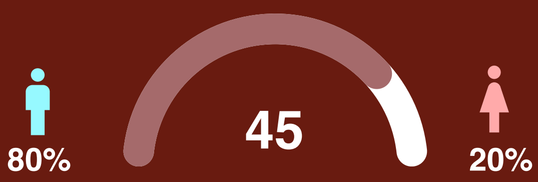
Academic Diversity



Work Experience



Gender Diversity



Professional Certifications

34%	7%
CFA L1/L2 Registered	CFA L1 Cleared

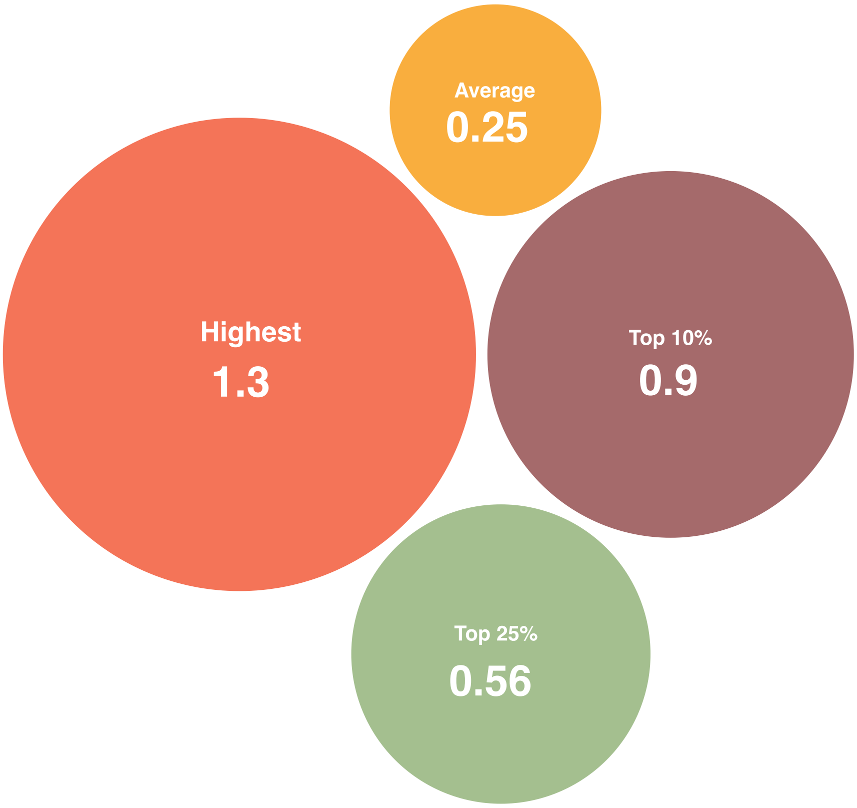
Students From Esteemed Institutes

- IITs
- DTU
- SSCBS
- SRCC
- IISER
- NITs

Previous Industry Experience

- South Indian Bank
- Infosys
- Vedanta
- Larsen & Toubro
- PlanetSpark
- Travista

Summer Internships 2023-24



CTC for **2 months (in lakhs)**

Profiles Offered

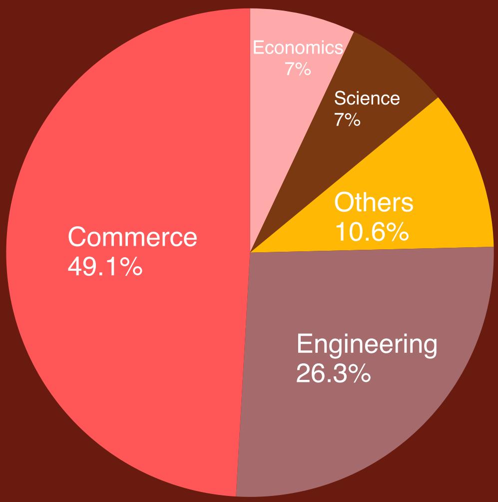
- Financial Operations
- Wealth Management
- Portfolio Management
- Investment Research
- Equity Research
- Asset Management

Our Corporate Partners

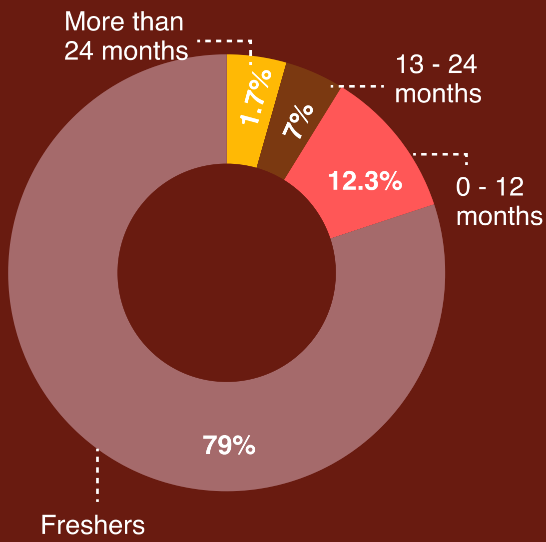
- Arcesium
- BOX Personal Financial Advisors
- PGIM India Mutual Fund
- KAIMA
- Motilal Oswal
- MyMoney Securities Limited
- Serenity Wealth
- Tax Point

Batch Profile 2024-26

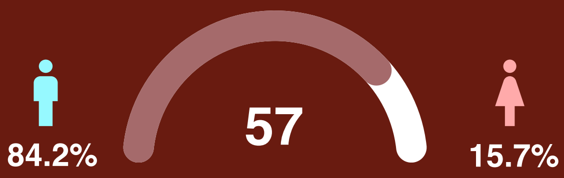
Academic Diversity



Work Experience



Gender Diversity



Professional Certifications

11%

CFA L1/L2
Registered

Students From Esteemed Institutes

- NITs
- IIM
- SSCBS
- IISER
- SRCC
- DTU

Previous industry experience

amazon
Infosys
Deloitte.
BANK OF AMERICA
EBULLIENT SECURITIES
HDB FINANCIAL SERVICES
Uber

Legacy Recruiters (Banking Sector)

- American Express
- Axis Bank
- Bank of India
- Bank of America
- Barclays
- Credit Suisse
- Deutsche Bank
- HDFC Bank
- ICICI Bank
- Nomura
- SBI CAPS — Complete Investment Banking Solutions
- Societe Generale

Legacy Recruiters (Consulting Sector)

- Duff & Phelps
- Evalueserve — Powered by Mind + Machine
- EY
- fractal
- i3 Consulting
- comviva — A Tech Mahindra Company
- KPMG
- genpact
- publicis sapient

Legacy Recruiters (Corporate Finance Sector)

- The Coca-Cola Company
- Daikin

Legacy Recruiters (Financial Services Sector)

Arcesium

BDO

DE Shaw & Co

Grant Thornton

MAZARS

MCX

Motilal Oswal

ofBusiness

resurgentindia
Debt | Equity | Valuation | Advisory | TEV | Insolvency

Legacy Recruiters (IT Services and IT Consulting Sector)

GEMINI SOLUTIONS
VISUALIZE SUCCESS

hp

Legacy Recruiters (IT Solutions Sector)

Infosys®

wipro

The Smart Cube
A WNS COMPANY

OXANE PARTNERS

Legacy Recruiters (Credit Ratings Sector)

CARE Ratings

CRISIL
An S&P Global Company

S&P Global

ICRA
A MOODY'S INVESTORS SERVICE COMPANY

Legacy Recruiters (Other)

GRAIL

ABSOLUTDATA

IHS Markit

BAJAJ | Allianz

DARASHAW 1926 ALL ABOUT TRUST

hmd.

Legacy Recruiters (Real Estate Sector)

ANAROCK VALUES OVER VALUE

CBRE

CUSHMAN & WAKEFIELD

IL&FS

JLL

Student Profiles

Aman Agarwal

POR: Senior Member, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Finance & Asset Management, TaxPoint Consulting

LinkedIn

About the Role

1. Exploring alternatives, businesses, & passive income sources
2. Crafting wealth beyond stocks & bonds.
3. Planning for retirement, maximizing Social Security, pensions & investments and Tailoring strategies for personalized risk & goals

Certification

1. NCFM - Pursued the course on Investment Analysis and Portfolio Management
2. Completed the course on Corporate Finance Fundamentals

Amanullah Khan

POR: Senior Member, Alumni Relations Committee

LinkedIn

Live Project:

1. Introduction to valuation with WACC.
2. Stock valuation with comparable companies analysis

Certification

1. Corporate finance fundamentals
2. Finance of mergers and acquisitions

Anurag Malhotra

POR: Treasurer, Association of Finance and Control (AFCON)

Role, Org: Intern (Finance Wing), Inland Waterways Authority of India

LinkedIn

About the Role

1. Interned for 2 months at Inland Waterways Authority of India's finance wing.
2. Assisted in daily financial tasks: salary calculations, pensions, reimbursements, taxation, and audits.
3. Gained insight into Jal Marg Vikas Project, IWAI's flagship initiative.

Certification

1. Completed "Equity Allocation for Wealth Management" course from CFI.
2. Pursued “Understanding Market Risk in Financial Sector” course from TCS iON.

Arjun Kataria

POR: Senior Member, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Financial Operations (Middle Office), Arcesium

LinkedIn

About the Role

1- Middle Office Process analysis and improvement idea implementation.
2- Creating issue tracker with resolution action points to reduce manual touch points.

Certification

Financial Markets - Yale University

Aryan Sinha

POR-1: Secretary, Organizing, Logistics & Convention Committee

Role, Org: Wealth Management, BoxPFA

LinkedIn

About the Role

1. Conducted comprehensive industry research to support strategic decision-making and market positioning initiatives.
2. Developed growth strategies through market analysis and identifying new business opportunities.
3. Proposed innovative website enhancements to improve user experience and client engagement.

Certification

1. Introduction to Business Valuation
2. Financial Markets by Yale University

Ashutosh Soni

POR-1: Secretary, Entrepreneurship and International Relations (E&IR) Committee

Role, Org: Wealth Management, KG Capital

LinkedIn

About the Role

1. Interned at KG Capital, gaining hands-on experience in financial analysis and investment research.
2. Developed new criteria for rating mutual funds, enhancing evaluation methodologies.
3. Conducted research and analysis on mutual fund performance, developed new rating criteria, and contributed to ongoing fund evaluations.

Live Project:

Assisted senior professors at Delhi University with their research work.

Certification

NISM Series VIII Financial Modeling

Chhavi Gautam

POR-1: Secretary, Alumni Relations Committee

Role, Org: Management Trainee, Maazars

LinkedIn

About the Role

1. Conducted comprehensive market research and revenue modeling to support strategic decision-making for various projects within the digital consulting department at Mazars.
2. Developed detailed financial models to evaluate project feasibility and financial performance, specifically focusing on initiatives in the government sector, such as health stack implementation, cloud market expansion, and data center development in India.

Certification

1.Fundamentals of Quantitative modeling
2.Trading Basics

Dhawal Agarwal

POR-1: Senior Member, Organizing, Logistics & Convention Committee

Role, Org: Financial operations (Treasury),Arcesium

LinkedIn

About the Role

1. Understanding the role of treasury dept.
2. 3-way Reconciliation of interest terms and implementation of improvement points.

Certification

CFA Level 1

Ekta Shroff

POR-1: Senior Placement Coordinator, Corporate Relations & Placement Committee (CRPC)

Role, Org: Equity/Economic Risk & Portfolio Management/Paterson Securities

LinkedIn

About the Role

1. Preparation of equity research report on a company, evaluating its future growth opportunities.
2. Construction of a midcap portfolio based on several criteria and calculating the risk-adjusted returns of this portfolio in comparison to the Nifty midcap index.
3. Analysis of various macroeconomic conditions including the US debt crisis, banking crisis, and de-dollarisation

Live Project:

Strategic Consultant, UMS, Hines

Certification

1. Investment Banking Job Simulation, J.P. Morgan, Forage
2. Excel from Beginner to Advanced, Udemy

Hari Om Kumar

POR-1: Secretary, Corporate Communications and Public Relations (CCPR) Committee

Role, Org: Finance & Asset Management, TaxPoint Consulting

LinkedIn

About the Role

1. Conduct financial analysis to support investment decisions and enhance portfolio performance
2. Analyze portfolio performance metrics to identify areas for improvement and optimize asset allocation strategies
3. Conduct research on industry trends, competitive landscape, to identify emerging investment opportunities

Live Project:

Impact of ESG Score on Corporate Performance

Certification

1. NISM Series- VIII Equity Derivatives Certification
2. SEBI Investor Certification Exam

Harsh Arya

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Portfolio Management, Kaima Assets

LinkedIn

About the Role

1. Assisted portfolio managers in constructing and managing diversified investment portfolios
2. Monitored portfolio performance and identified areas for improvement
3. Contributed to portfolio rebalancing decisions based on market conditions and investment objectives

Certification

1. US GAAP- Earnst & Young Associates LLP (EY)
2. Excel Fundamentals- Formulas for Finance- CFI

Indra Pal Patel

POR-1: Senior Member, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Equity/Economic Risk & Portfolio Management, Paterson Securities

LinkedIn

Certification

1. Sidalceas EduTech
2. Discounted Cash Flow Modelling, Coursera
3. Introduction to Valuation with WACC, Coursera
4. Investment Risk Management, Coursera

Harshit Aggarwal

POR-1: Vice President, Association of Finance and Control (AFCON)

Role, Org: Finance Intern, Dabur

LinkedIn

About the Role

1. Responsible for auditing and analyzing profit & loss statements, damage claim statements and other monthly claim statements
2. Prepared monthly profit/loss for several stockists, sub stockists and carrying & forwarding agents
3. Reviewed and settled 150+ statements related to claims and have helped company reduce wrongful claims by 20%

Live Project:

Research Project- Behavioural Finance

Certification

1. NISM Series VIII: Equity Derivatives
2. Excel Fundamentals- Formulas for Finance- CFI

Hrutika Vikas Abuj

POR-1: Senior Placement Coordinator, Corporate Relations & Placement Committee (CRPC)

Role, Org: Analyst, Alpha Value Consulting

LinkedIn

About the Role

1. Assessing Enterprise value of Start Ups, basis the invested amount by Angel Investors
2. Conducted ESOP valuation through Black Scholes for listed companies
3. Conducted Sanity check through comparable companies method and prepared research reports

Live Project:

Finlatics- IBEF

Certification

1. Forage - Investment Banking & Job Stimulation
2. Coursera- Investment Risk Management

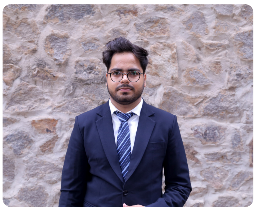
Ishaan Sethi

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Wealth Management, BoxPFA

About the Role

1. Spent one month conducting research on scaling, client onboarding , client service retention in a RIA
2. Worked in a family office with funds of 700 crores and learned how to use their software
3. Made designs and worked with a website developer to create a website for the RIA where I interned



Jatin Sadija

POR-1: Jt. Secretary, Corporate Communications and Public Relations (CCPR) Committee

Role, Org: Summer Intern, Alpha Capital

LinkedIn

About the Role

1. Performed research on the dynamics of pre-IPO investments, including market trends, regulatory considerations, and risk factors.
2. Evaluated potential pre-IPO investment opportunities by assessing company financials, growth potential, and competitive landscape.
3. Worked closely with team members and supervisors to gather information and refine report content, demonstrating strong teamwork and communication skills.

Live Project:

Impact of ESG score & Firm quality on Corporate performance

Certification

1. Financial Modelling & Fundamental Analysis from Udemy
2. Getting started with Power BI Desktop from Coursera

Jyoti Sharma

POR-1: Senior Member, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Finance & Asset Management, Orangestride Consulting

LinkedIn

About the Role

1. Extracted and analyzed financial data from Refinitiv Eikon
2. Developed financial models utilizing Fama French 3 and 5 factor frameworks.
3. Leveraged Python and Machine Learning to build and evaluate datasets for comprehensive financial insights.

Live Project:

Predicting corporate distress and bankruptcy

Certification

1. J.P. Morgan Chase Investment Banking
2. Machine Learning A-Z

Kartikeya Sinha

POR-1: Senior Member, Organizing, Logistics & Convention Committee

Role, Org: Wealth Management, BoxPFA

LinkedIn

About the Role

1. Role is that of a Wealth Management
2. Researched on strategies for scaling up the business and worked on website development

Certification

1. Stock Valuation
2. Investment Risk Management

Kewal Mehta

POR-1: Senior Member, Organizing, Logistics & Convention Committee

Role, Org: Investment Research Analyst, PGIM Mutual Fund

LinkedIn

About the Role

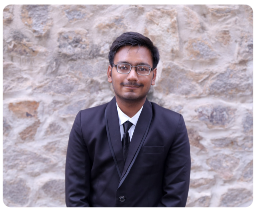
1. Conducting in-depth financial research of power sector, creating a supply chain of Thermal, Wind, Hydro, Nuclear & Solar and Estimating Supply- Demand for next three years for India.
2. Building Financial Models, Creating equity research reports & Analyzing past market events and their impact on Power stocks under the guidance of fund manager.
3. Refining financial models, making adjustments to meet corporate requirements including earning updates and other necessary modifications.

Live Project:

Equity Research, Alvron Partners: Prepared Hero MotoCorp, Financial Model, Calculated Value at Risk & Assessed company's value using DCF and Relative valuation

Certification

1. NISM: Achieved SEBI-authorized NISM-Series-XV: Research Analyst-Certification & NISM-Series-VIII: Equity Derivatives-Certification Examination.
2. CFA Level1



Kush Khandelwal

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Portfolio Management, Kaima Assets

LinkedIn

About the Role

1. I'm exploring Portfolio Management Service (PMS) offerings from esteemed Asset Managers.
2. I'm expanding my knowledge on a diverse array of Alternative Investment Funds (AIF), including Private Equity (PE).
3. I'm exploring Insurance Solutions, encompassing both General and Life Insurance, offered by both PSU's and Private Insurers,

Certification

1. Basics of Wealth Management
2. Understanding Market Risk Financial Sector

Mukul Hedaoo

POR-1: Jt. Secretary, Alumni Relations Committee

Role, Org: Intern, Ircon International

LinkedIn

About the Role

1. Internship in financial modeling and treasury, focusing on practical applications.
2. Participating in a live project in Noida, applying financial modeling skills learned during the internship.
3. Participating in a live project in Noida, applying financial modeling skills learned during the internship.

Live Project:

Equity Derivatives - Finlatics; Financial Analyst - Finlatics

Nikita Chugh

POR-1: Senior Member, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Wealth and Investment Management, Motilal Oswal

LinkedIn

About the Role

1. Executed comprehensive research on emerging trends and best practices within the Indian family office sector
2. Developed strategic recommendations for optimizing family office operations and investment strategies based on current market trends

Certification

1. Business Analyses and Project Management
2. Discounted Cash Flow Modelling

Noorash Parveen

POR-1: Jt. Secretary, Entrepreneurship & International Relations (E&IR) Committee

Role, Org: Equity Research, Xeon LLC

LinkedIn

About the Role

1. Summarize complex financial data and market analysis into clear, concise, and actionable equity research reports.
2. Gather data from financial databases (e.g., Bloomberg, Reuters) and public financial reports. Maintain accurate records of financial and market data, ensuring data integrity and relevance.
3. Analyze financial statements, including income statements and balance sheets, to assess company performance. Collect and assist to analyze industry data, competitor information, and market conditions for comprehensive reports.

Live Project:

Equity Derivatives - Finlatics; Financial Analyst - Finlatics

Certification

1. Finlatics FMEP Equity Markets Analyst certification
2. Coursera guided project on investment risk management

Omansh Sharma

POR-1: Jt. Secretary, Organizing, Logistics & Convention Committee

Role, Org: Equity Research Analyst, My Money Securities

LinkedIn

About the Role

1. Conducted comprehensive equity research on IT sector companies to support investment decisions.
2. Secured NSE license for active trading experience under My Money Securities Ltd.

Certification

1. Certification in Equity Derivatives, NISM
2. Fundamentals of Quantitative Modelling, Coursera

Prabhav Tiwari

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Investment Banking, Agora Partners Pvt Ltd

LinkedIn

About the Role

1. As an Investment Banking intern, developed financial model for a coking coal enterprise projecting Financial statements till FY2028.Conducted valuations of land parcels, warehousing, and trading companies using Discounted Cash Flow (DCF) and Net Asset Value (NAV) methods.
2. Performed in-depth industry research on sectors including Healthcare, Contract Manufacturing, Paper Packaging, Fitness and Wellness, CSR Foundations, providing actionable insights for investment opportunities.
3. Drafted cover letters and other essential documents to support investment proposals and client communications. Extracted and generated leads for potential investment opportunities, enhancing the deal pipeline.

Live Project:

Impact of ESG Score & Firm Quality on Corporate Performance

Certification

NPTEL- Financial Accounting and Analysis

Prateek Pranav Gupta

POR-1: Senior Member, Organizing, Logistics & Convention Committee

Role, Org: Equity/Economic Risk & Portfolio Management, Paterson Securities

LinkedIn

About the Role

1. Performing research and analysis on equity markets and economic risk factors.
2. Performing research and analysis on equity markets and economic risk factors.

Live Project:

Business Analyst Experience Certification by Finlatics

Certification

1. The Joy of Computing Using Python by NPTEL(IIT MADRAS)
2. Object Oriented Analysis and Design by NPTEL(IIT KHARAGPUR)uided project on investment risk management

Priya Mittal

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Wealth Management, BoxPFA

LinkedIn

About the Role

1. Market Research: Conducting research on various financial products, market trends, and economic conditions to assist advisors in making informed decisions.
2. Compliance and Documentation: Ensuring that all client interactions and transactions comply with regulatory requirements and maintaining accurate records.
3. Audit the Current Website: Conduct a thorough review to identify areas for improvement.

Certification

1. Financial Modeling for Business Analysts and Consultants
2. Business Analysis: Working with use Cases

Purnima Singh

POR-1: Senior Member, Alumni Relations Committee

Role, Org: Finance & Asset Management, TaxPoint Consulting

LinkedIn

About the Role

1. Conducting research on emerging sectors for client investment opportunities.
2. Updating MNCs on beneficial accounting standards through detailed presentations.
3. Delivery presentations on updated tax regimes for clients and MNC benefits.

Certification

1. Completed a certified course on Financial Risk Management
2. Financial Technology and emerging trends in markets

Ravi Raushan Singh

POR-1: Senior Member, Organizing, Logistics & Convention Committee

Role, Org: Equity/Economic Risk & Portfolio Management, Paterson Securities

LinkedIn

About the Role

1. Macro-Economic Research and Analysis
2. Midcap Index Construction
3. Equity Research Report Preparation

Live Project

Financial Analyst- Equity Market Analyst

Rishit Dhika

POR-1: Senior Member, Corporate Communications and Public Relations (CCPR) Committee
Role, Org: Business Management, The Outlook Group

LinkedIn

About the Role

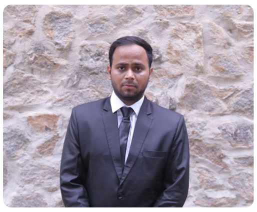
1. Investing in comprehensive product learning and strategic customer acquisition initiative for driving sustainable business growth.
2. Analyzing Payment Gateways and developing EMI plans for high value subscription products.
3. Researching on various behavioral aspects of investing, performed Stock Market Analysis and Cashflow Analysis for Outlook Group

Live Project

Financial Analyst- Equity Market Analyst

Certification

1. Stock Market Basics
2. Technical Analysis



Ashish Kirar

POR-1: Senior Placement Coordinator, Corporate Relations and Placement Committee (CRPC)

Role, Org: Intern, Sports Line

About the Role

1. Exposure to basic working of accounts and finance department.
2. Evaluated Fundamental Ratios using balance sheet and profit & loss statement, understood the reason behind particular values of different ratios.
3. Understood inventory management and got exposure to export business of the company

Live Project:

Algotrading

Certification

1. NISM Series VIII
2. Financial Modeling

Rushikesh Chandrakant Kothawale

POR-1: Senior Member, Organizing, Logistics & Convention Committee
Role, Org: Equity Research Analyst, My Money Securities

LinkedIn

About the Role

1. Conducted research on fertilizer and chemical companies, analyzing financials, market trends, and industry dynamics to inform investment decisions.
2. Gained NSE registration as a trader, acquiring practical experience in financial markets and trading strategies.

Certification

1. NISM- Equity Derivatives certification
2. NISM- Research Analyst certification

Sagar Singh

POR-1: Senior Member, Corporate Communications and Public Relations (CCPR) Committee
Role, Org: Portfolio Management, Kaima Assets

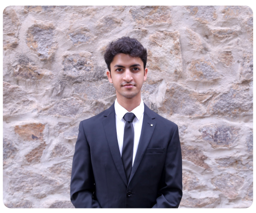
LinkedIn

About the Role

1. Learnt about portfolio construction as the the clients risk appetite and future goals.
2. Post constructing portfolio our major responsibility was continuous evaluation of the stocks and Mutual Funds.
3. Changes in weightage of allocation as per performance of security

Certification

1. Learned Financial Modeling and Valuation with help of Excel from Udemy
2. Discounted Cash Flow Modelling, Coursera



Shobhit Gupta

POR-1: Jt. Secretary, Corporate Relations & Placement Committee (CRPC)
Role, Org: Investment Strategy and Portfolio Design, Motilal Oswal

LinkedIn

About the Role

1. Preparation and Execution of Investment & Financial plan for sample clients' short- and long-term goals
2. Use financial acumen and investment expertise to review a sample client’s profile

Live Project

Strategic Consultant UMS, Hines,

Certification

CFA Level 1; NISM Series VIII: Equity Derivatives Certification

Shruti Arya

POR-1: Senior Placement Coordinator, Corporate Relations & Placement Committee (CRPC)

Role, Org: Equity Research, Taurus Asset Management Company Limited

LinkedIn

About the Role

1. As a Equity Research Intern in the Fund Management Department, I researched about the future prospects about publicly-listed companies along with evaluating the impact of industry-specific trends on company performance.
2. Assisted in the formulation of investment theses, recommendations and investment committee reports based on research findings.
3. Conducted an in-depth research about the Financial sector including publicly listed Banks, NBFCs, AMCs and Insurance companies.

Live Project:

Equity Research, Alvron Partners

Certification

1. Investment analysis and Portfolio Management, Udemy
2. Capital Markets, Infosys

Subhrojyotee Ghosh

POR-1: Secretary, Corporate Relations & Placement Committee (CRPC)

Role, Org: Analyst, Alpha Value Consulting

LinkedIn

About the Role

1. Assessing Enterprise value of Start Ups, basis the invested amount by Angel Investors
2. Conducted ESOP valuation through Black Scholes for listed companies
3. Executed Sanity check through comparable companies method and prepared research reports

Live Project:

Equity Research and Valuation of Interglobe Aviations

Certification

NISM Series XV: Research Analyst

Tanishq Ghiya

POR-1: Senior Member, Corporate Communications and Public Relations (CCPR) Committee

Role, Org: Wealth Management, Serenity Wealth

LinkedIn

About the Role

1. Researching REITs and InvITs, developing valuation models, and evaluating tax implications for wealth management.
2. Analyzing company financials, preparing detailed reports, and assessing investment opportunities in real estate assets.

Live Project:

Impact of ESG on Corporate Performance

Certification

1. Google Data Analytics, Courser
2. Introduction to Credit Risk. Tcs iON

Vishwam Venkateshwar Sharma

POR-1: President, Association of Finance and Control (AFCON)

Role, Org: Intern, NITI Aayog

LinkedIn

About the Role

1. Conducted economic research and data analysis to support policy development in NITI Aayog's Economics and Finance vertical.
2. Collaborated with senior economists to draft policy briefs and reports on national economic and financial issues.
3. Assisted in evaluating financial models and economic strategies to enhance India's economic planning and development initiatives.

Certification

1. NISM 5A Mutual Fund
2. NCFM Wealth Management

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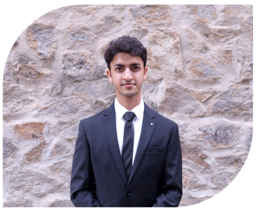

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Financial Inclusion Through Technology: Reaching the Unbanked in India

India, with its vast population and diverse socio-economic landscape, faces significant challenges in achieving financial inclusion. Approximately 190 million adults in India remain unbanked, lacking access to formal financial services. However, technology-driven solutions are making headway in addressing this gap.

Mobile banking and digital wallets have gained prominence, especially in rural areas where physical bank branches are scarce. The government's Pradhan Mantri Jan Dhan Yojana (PMJDY) initiative has played a pivotal role by encouraging no-frills bank accounts, Aadhaar-linked services, and direct benefit transfers. These efforts have brought millions into the formal banking system.

Fintech startups are also driving financial inclusion. Peer-to-peer lending platforms, microfinance institutions, and payment gateways are leveraging technology to reach underserved communities. For instance, companies like Paytm and PhonePe offer seamless digital payment experiences, enabling even the most remote users to transact securely.

Moreover, India's Unified Payments Interface (UPI) has revolutionized peer-to-peer payments. UPI allows instant fund transfers between bank accounts using mobile apps, making it accessible to anyone with a smartphone. This innovation has transformed the way Indians handle money, bridging the gap between the banked and unbanked.

In conclusion, technology is a powerful enabler for financial inclusion in India. By fostering collaboration between traditional banks, fintech firms, and policymakers, we can continue to expand access to financial services and empower the unbanked population .